

**Emittent: Kuros Biosciences AG - ISIN CH0325814116**

Aktienkapital

32'811'378

Stand: October 26, 2020

| Papierart             | Anzahl<br>Stimmrechte | Ausübungspreis | Verfalldatum | Stimmrechtsanteil % | Ausübungsart  | Bezugsverhältnis |
|-----------------------|-----------------------|----------------|--------------|---------------------|---------------|------------------|
| Call Option / Warrant | 2'500                 | CHF 1.88       | 2-Jul-2024   | 0.01%               | Realerfüllung | 1:1              |
| Call Option / Warrant | 272'427               | CHF 2.00       | 30-Nov-2025  | 0.83%               | Realerfüllung | 1:1              |
| Call Option / Warrant | 763'500               | CHF 2.09       | 23-Mar-2025  | 2.33%               | Realerfüllung | 1:1              |
| Call Option / Warrant | 10'968                | CHF 2.30       | 13-Aug-2025  | 0.03%               | Realerfüllung | 1:1              |
| Call Option / Warrant | 12'875                | CHF 2.42       | 21-May-2024  | 0.04%               | Realerfüllung | 1:1              |
| Call Option / Warrant | 25'000                | CHF 2.42       | 1-Oct-2024   | 0.08%               | Realerfüllung | 1:1              |
| Call Option / Warrant | 8'559                 | CHF 2.45       | 31-Jan-2025  | 0.03%               | Realerfüllung | 1:1              |
| Call Option / Warrant | 2'422                 | CHF 2.45       | 3-Jun-2025   | 0.01%               | Realerfüllung | 1:1              |
| Call Option / Warrant | 1'550                 | CHF 2.45       | 13-Aug-2025  | 0.00%               | Realerfüllung | 1:1              |
| Call Option / Warrant | 99'385                | CHF 2.76       | 25-Feb-2024  | 0.30%               | Realerfüllung | 1:1              |
| Call Option / Warrant | 161'750               | CHF 2.95       | 1-Oct-2024   | 0.49%               | Realerfüllung | 1:1              |
| Call Option / Warrant | 15'000                | CHF 3.09       | 30-Nov-2023  | 0.05%               | Realerfüllung | 1:1              |
| Call Option / Warrant | 1'217                 | CHF 3.12       | 29-Nov-2024  | 0.00%               | Realerfüllung | 1:1              |
| Call Option / Warrant | 3'118                 | CHF 3.12       | 3-Jun-2025   | 0.01%               | Realerfüllung | 1:1              |
| Call Option / Warrant | 4'071                 | CHF 3.12       | 13-Aug-2025  | 0.01%               | Realerfüllung | 1:1              |
| Call Option / Warrant | 15'000                | CHF 5.00       | 31-Oct-2023  | 0.05%               | Realerfüllung | 1:1              |
| Call Option / Warrant | 2'500                 | CHF 8.20       | 3-Sep-2023   | 0.01%               | Realerfüllung | 1:1              |
| Call Option / Warrant | 45'533                | CHF 9.26       | 16-Jul-2023  | 0.14%               | Realerfüllung | 1:1              |
| Call Option / Warrant | 20'000                | CHF 10.20      | 14-Jun-2023  | 0.06%               | Realerfüllung | 1:1              |
| Call Option / Warrant | 27'500                | CHF 10.20      | 17-Jul-2023  | 0.08%               | Realerfüllung | 1:1              |
| Call Option / Warrant | 90'768                | CHF 12.10      | 1-Feb-2023   | 0.28%               | Realerfüllung | 1:1              |
| Call Option / Warrant | 66'623                | CHF 18.30      | 22-May-2022  | 0.20%               | Realerfüllung | 1:1              |
| Call Option / Warrant | 108'200               | CHF 24.00      | 21-Apr-2021  | 0.33%               | Realerfüllung | 1:1              |
| Call Option / Warrant | 2'000                 | CHF 24.00      | 16-Jun-2021  | 0.01%               | Realerfüllung | 1:1              |
| Call Option / Warrant | 15'000                | CHF 26.00      | 15-Feb-2021  | 0.05%               | Realerfüllung | 1:1              |
| Call Option / Warrant | 20'000                | CHF 27.75      | 21-Jul-2021  | 0.06%               | Realerfüllung | 1:1              |
| Call Option / Warrant | 46'845                | CHF 33.00      | 16-Jun-2021  | 0.14%               | Realerfüllung | 1:1              |

|                       |                  |     |       |             |             |               |     |
|-----------------------|------------------|-----|-------|-------------|-------------|---------------|-----|
| Call Option / Warrant | 25'000           | CHF | 42.00 | 25-Feb-2021 | 0.08%       | Realerfüllung | 1:1 |
| Call Option / Warrant | 12'641           | CHF | 45.00 | 1-Jan-2021  | 0.04%       | Realerfüllung | 1:1 |
| Call Option / Warrant | 280              | CHF | 45.00 | 1-Mar-2021  | 0.00%       | Realerfüllung | 1:1 |
| Call Option / Warrant | 680              | CHF | 45.00 | 1-Apr-2021  | 0.00%       | Realerfüllung | 1:1 |
| Call Option / Warrant | 177              | CHF | 45.00 | 1-May-2021  | 0.00%       | Realerfüllung | 1:1 |
| Call Option / Warrant | 1'206            | CHF | 45.00 | 1-Sep-2021  | 0.00%       | Realerfüllung | 1:1 |
| Call Option / Warrant | 9'156            | CHF | 52.00 | 1-Jan-2022  | 0.03%       | Realerfüllung | 1:1 |
| Call Option / Warrant | 188              | CHF | 52.00 | 1-Mar-2022  | 0.00%       | Realerfüllung | 1:1 |
| Call Option / Warrant | 752              | CHF | 52.00 | 1-Apr-2022  | 0.00%       | Realerfüllung | 1:1 |
| Call Option / Warrant | 76               | CHF | 52.00 | 1-May-2022  | 0.00%       | Realerfüllung | 1:1 |
| Call Option / Warrant | 921              | CHF | 52.00 | 1-Jul-2022  | 0.00%       | Realerfüllung | 1:1 |
| Call Option / Warrant | 750              | CHF | 56.00 | 1-Nov-2020  | 0.00%       | Realerfüllung | 1:1 |
| Call Option / Warrant | 51               | CHF | 56.00 | 1-Dec-2020  | 0.00%       | Realerfüllung | 1:1 |
| <b>GRANDTOTAL</b>     | <b>1'896'189</b> |     |       |             | <b>5.8%</b> |               |     |